

## Shifting Tool Needs

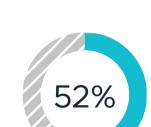
## Teams are increasingly willing to pay for critical tools

Growing multi-cloud trends have caused significant shifts in the tools that stakeholders view as useful.



## The most useful types of tools this year

#### Data security protection and encryption



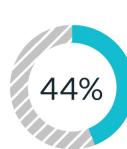


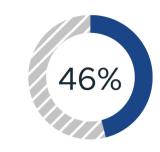
#### Platform monitoring and alerting





#### Software and package management





2022



## The tools that gained traction this year





Policy management, compliance, and guardrail enforcement



Cluster ingress and networking



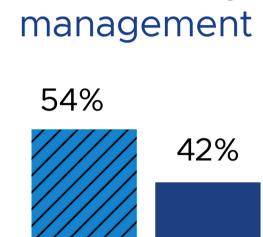
Supply chain security



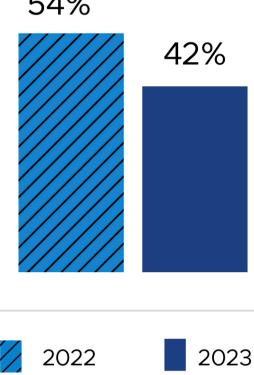


## The tools that lost momentum yet are still important

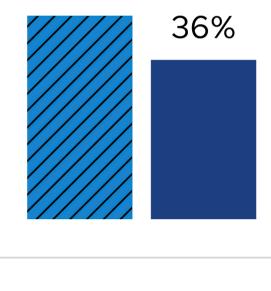
46%



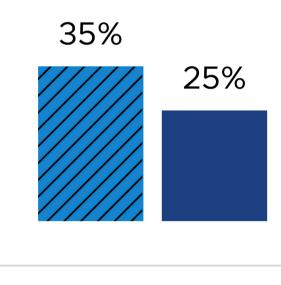
Cluster lifecycle







#### Cluster add-on management

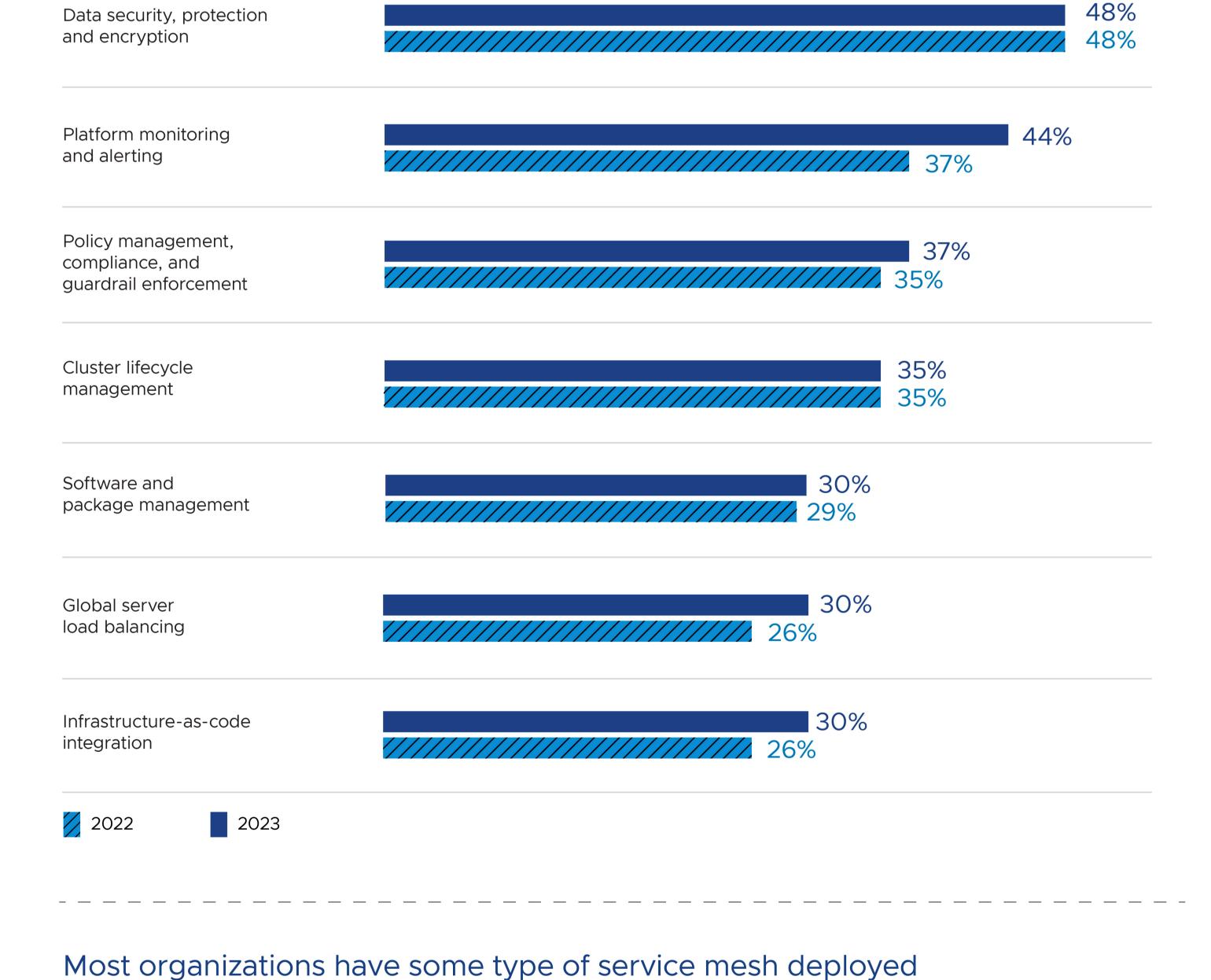


## Stakeholders are increasingly willing to pay for critical tools to ensure success

## Tools that stakeholders are most willing to pay for

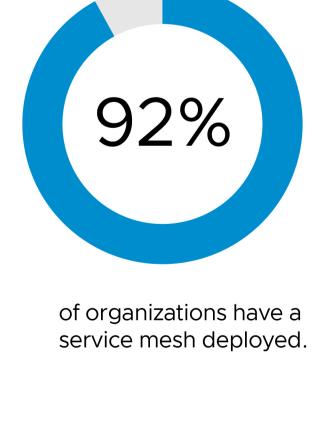
compliance, and guardrail enforcement (up 2 points); global server load balancing (up 4 points); and infrastructure-as-code integration (up 4 points).

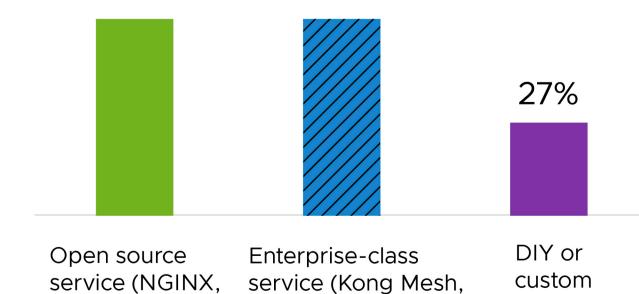
Notable gainers include platform monitoring and alerting (up 7 points from last year); policy management,



# Types of service mesh

57%





57%

Istio, etc.) VMware Tanzu® Service Mesh™, etc.) Note: These categories are not mutually exclusive.

Enterprise-class and DIY service meshes can be built on an open source foundation.

For more information on these trends and helpful security tools, read the

2023 State of Kubernetes report.



8%

Does not use

service mesh



vmware.com/go/patents. Item No: 2048667-info-shifting-tool-needs-104